

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 9, 2003

REGISTRATION NO.: 24465

BONDS ISSUED BY: Chaffee R-II School District

AMOUNT OF ISSUE: \$2,010,000.00

COUNTY: of Scott

DATE OF ISSUE: October 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$1,526,742, principal amount to be used for the purpose of refunding outstanding general obligation bonds of the District, Series 1997 and 1998;
II. \$483,258 (a portion of \$500,000 authorized) principal amount to be used for the purpose of acquiring buildings, improvements, furnishings and equipment now leased to the District

Rate of Interest	Amount	Maturity
1.250%	\$ 125,000.00	03/01/2004
1.750%	155,000.00	03/01/2005
2.250%	160,000.00	03/01/2006
2.750%	165,000.00	03/01/2007
3.000%	170,000.00	03/01/2008
3.300%	170,000.00	03/01/2009
3.600%	190,000.00	03/01/2010
3.900%	195,000.00	03/01/2011
4.000%	200,000.00	03/01/2012
4.100%	210,000.00	03/01/2013
4.200%	215,000.00	03/01/2014
4.300%	55,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,947,655.79

INTEREST RATE: 4.3223%

ASSESSED VALUATION: I. Not applicable; II. \$19,760,965

INDEBTEDNESS: (Including this issue) I. Not applicable; II. 2,170,000

NOTICE OF ELECTION: I. Not applicable; II. Published one newspaper July 27 and August 3, 2003

DATE OF ELECTION: I. Not applicable; II. August 5, 2003

ELECTION RESULTS: I. Not applicable; II. Yes...114 No...37

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable